

**LOWENSTEIN SANDLER LLP**

Kenneth A. Rosen, Esq.

Jeffrey D. Prol, Esq.

One Lowenstein Drive

Roseland, New Jersey 07068

(973) 597-2500 (Telephone)

(973) 597-2400 (Facsimile)

E-mail: [krosen@lowenstein.com](mailto:krosen@lowenstein.com)

E-mail: [jprol@lowenstein.com](mailto:jprol@lowenstein.com)

*Counsel to the Debtors and  
Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:

Duro Dyne National Corp., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 18-27963 (MBK)

(Jointly Administered)

**THIRD MONTHLY FEE STATEMENT OF LOWENSTEIN SANDLER LLP  
FOR THE PERIOD JANUARY 1, 2019 THROUGH JANUARY 31, 2019**

Lowenstein Sandler LLP, counsel to the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”), submits this third monthly fee statement<sup>2</sup> for the period January 1, 2019 through January 31, 2019 (the “**Third Fee Statement**”) pursuant to the Court’s *Administrative Fee Order Establishing Certain Procedures for Allowance of Interim Compensation and Reimbursement of Expenses of Professionals Retained By Order of this Court*, dated December 18, 2018 [Docket No. 345] (the “**Administrative Order**”).

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

<sup>2</sup> Lowenstein Sandler filed its *First Interim Application of Lowenstein Sandler LLP As Counsel To The Debtors For Compensation For Services Rendered And Reimbursement Of Expenses For The Period From September 7, 2018 Through November 30, 2018* [D.I. 353] in lieu of its first monthly fee statement.

Pursuant to the Administrative Order, responses to the Third Fee Statement, if any, are due by March 11, 2019.

Dated: March 1, 2019

Respectfully submitted,

**LOWENSTEIN SANDLER LLP**

/s/ Jeffrey D. Prol

Kenneth A. Rosen, Esq.

Jeffrey D. Prol, Esq.

One Lowenstein Drive

Roseland, New Jersey 07068

(973) 597-2500 (Telephone)

(973) 597-2400 (Facsimile)

E-mail: [krosen@lowenstein.com](mailto:krosen@lowenstein.com)

E-mail: [jprol@lowenstein.com](mailto:jprol@lowenstein.com)

*Counsel to the Debtors and Debtors-in-Possession*

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET**

IN RE: Duro Dyne National Corp., et al.,<sup>1</sup> APPLICANT: Lowenstein Sandler LLP  
CASE NO.: 18-27963 (MBK) CLIENT: Chapter 11 Debtors  
CHAPTER: 11 CASE FILED: September 7, 2018

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER  
PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

RETENTION ORDER(S) ATTACHED

**THIRD MONTHLY FEE STATEMENT OF LOWENSTEIN SANDLER LLP  
FOR THE PERIOD JANUARY 1, 2019 THROUGH JANUARY 31, 2019**

---

**SECTION I  
FEE SUMMARY**

---

	<u>FEES</u>	<u>EXPENSES</u>
TOTAL PREVIOUS FEES REQUESTED	<u>\$534,533.00</u>	<u>\$ 19,968.70</u>
TOTAL FEES ALLOWED TO DATE:	<u>\$426,263.00</u>	<u>\$14,045.45</u>
TOTAL RETAINER REMAINING	<u>\$ -0-</u>	<u>\$ -0-</u>
TOTAL HOLDBACK (IF APPLICABLE)	<u>\$ 21,654.00</u>	<u>\$ -0-</u>
TOTAL RECEIVED BY LOWENSTEIN SANDLER <sup>2</sup>	<u>\$512,879.00</u>	<u>\$19,968.70</u>
 FEE TOTALS - PAGE 2	 <u>\$112,413.25</u>	
DISBURSEMENTS TOTALS - PAGE 3	<u>\$ 170.39</u>	
TOTAL FEE APPLICATION	<u>\$112,583.64</u>	
MINUS 20% HOLDBACK	<u>- 22,482.65</u>	
AMOUNT SOUGHT AT THIS TIME	<u>\$ 89,930.60</u>	

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

<sup>2</sup> Prior to the Petition Date, Lowenstein Sandler was retained to represent the Debtors in these Chapter 11 Cases. Lowenstein Sandler was paid for all amounts owed for legal services rendered prior to the Petition Date and was holding a retainer in the amount of \$117,300.04 (the "Retainer") for services and expenses incurred during these Chapter 11 Cases. The total amount received by Lowenstein Sandler reflects the application of the Retainer to amounts requested in Lowenstein Sandler's First Interim Fee Application [D.I. 353].

Name of Professional	Year Admitted	Title/Department	Hours	Rate	Fee
Prol, Jeffrey D.	1989	Partner/Bankruptcy	63.70	\$895.00	\$57,011.50
*Prol, Jeffrey D. - Travel Time	1989	Partner/Bankruptcy	4.50	\$447.50	\$2,013.75
Freedman, Terri Jane	1991	Counsel/Bankruptcy	0.20	\$450.00	\$90.00
*Freedman, Terri Jane - Travel Time	1991	Counsel/Bankruptcy	3.60	\$235.00	\$846.00
***Freedman, Terri Jane - Rate Increase 2019	1991	Counsel/Bankruptcy	89.80	\$470.00	\$42,206.00
Suckerman, Daniel A.	2006	Counsel/Corporate	7.10	\$695.00	\$4,934.50
Yusem, Stuart S.	1982	Counsel/Corporate	2.30	\$755.00	\$1,736.50
Claussen, Diane	N/A	Paralegal/Bankruptcy	10.00	\$270.00	\$2,700.00
Lawler, Elizabeth B.	N/A	Paralegal/Bankruptcy	3.50	\$250.00	\$875.00
<b>Total Fees</b>			<b>184.70</b>		<b>\$112,413.25</b>
<b>Attorney Blended Rate</b>				<b>\$635.74</b>	
*Reflects 50% rate reduction due to non-working travel time					

## SECTION II SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
Case Administration	4.10	\$1,394.50
Meetings of and Communication with Creditors	0.20	\$179.00
Fee/Employment Applications	5.10	\$2,336.50
Employment and Retention Applications - Others	8.80	\$3,982.00
Fee/Employment Objections	3.90	\$1,833.00
Fee Applications and Invoices - Others	1.80	\$824.00
Assumption/Rejection of Leases and Contracts	4.50	\$2,270.00
Other Contested Matters (excluding assumption/rejection motions)	1.00	\$395.00
Non-Working Travel	8.10	\$2,859.75
Business Operations	1.50	\$860.00
Financing/Cash Collateral	3.80	\$2,779.00
Tax Issues	0.90	\$423.00
Claims Administration and Objections	104.60	\$71,074.50
Plan and Disclosure Statement (including Business Plan)	23.30	\$13,701.00
Court Hearings	12.50	\$7,220.00
Other - Insurance Matters	0.60	\$282.00
<b>SERVICE TOTALS</b>	<b>184.70</b>	<b>\$112,413.25</b>

---

**SECTION III**  
**SUMMARY OF DISBURSEMENTS**

	<b>AMOUNT</b>
Bulk rate/special postage	\$17.30
Computerized legal research	\$38.10
Telecommunications	\$31.99
Travel	\$78.44
Photocopies 38 pages at \$0.12 per page	\$4.56
<b>TOTAL DISBURSEMENTS</b>	<b>\$170.39</b>

---

**SECTION IV  
CASE HISTORY**

---

(NOTE: Items 3 - 6 are not applicable to applications under 11 U.S.C. §506)

- (1) DATE CASE FILED: September 7, 2018
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: 11
- (3) DATE OF RETENTION: October 19, 2018, effective as of September 7, 2018 [Docket No. 194]. See Order attached.
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED:
  - a) Lowenstein Sandler attended to confirmation issues, including (i) reviewing and analyzing the balloting report; (ii) attending to service of the solicitation package; (iii) finalizing and filing the certification of balloting; and (iv) participating in calls with the Debtors and professionals regarding preparation for the effective date and post-confirmation corporate structure;
  - b) Lowenstein Sandler prepared for and attended hearings on behalf of the Debtors;
  - c) Lowenstein Sandler attended to various claims issues, including (i) the estimation and treatment of insurer claims; (ii) reviewing and analyzing North River Insurance Company's 3018 motion and preparing and filing an objection thereto; and (iii) negotiating a settlement with the PBGC;
  - d) Lowenstein Sandler prepared for and participated in discovery related to claims estimation;
  - e) Lowenstein Sandler responded to creditor inquiries;
  - f) Lowenstein Sandler attended to tax distribution issues;
  - g) Lowenstein Sandler reviewed mortgage and note documents, analyzed inter-creditor conflicts and corresponded with counsel to Bank of America regarding same;
  - h) Lowenstein Sandler attended to the retention of ordinary course professionals;
  - i) Lowenstein Sandler prepared and filed its second monthly fee statement, and reviewed fee statements filed by other professionals; and
  - m) Lowenstein Sandler performed all other legal services for the Debtors that were necessary and proper in these proceedings and in furtherance of the Debtors' needs.

(5) ANTICIPATED DISTRIBUTION TO CREDITORS:

- |                                  |        |
|----------------------------------|--------|
| (A) ADMINISTRATION EXPENSES:     | (100%) |
| (B) SECURED CREDITORS:           | (100%) |
| (C) PRIORITY CREDITORS:          | (100%) |
| (D) GENERAL UNSECURED CREDITORS: | (100%) |

(6) FINAL DISPOSITION OF CASE AND PERCENTAGE OF DIVIDEND PAID TO CREDITORS (IF APPLICABLE): Final disposition of case and dividend are unknown at this time.

I certify under penalty of perjury that the foregoing is true and correct.

Dated: March 1, 2019

/s/ Jeffrey D. Prol  
Jeffrey D. Prol Esq.



Order Filed on October 19, 2018  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY  
Caption in Compliance with D.N.J. LBR 9004-1

**LOWENSTEIN SANDLER LLP**

Jeffrey D. Prol, Esq.  
One Lowenstein Drive  
Roseland, New Jersey 07068  
(973) 597-2500 (Telephone)  
(973) 597-2400 (Facsimile)

*Proposed Counsel to the Debtors and  
Debtors-in-Possession*

In re:

Duro Dyne National Corp., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 18-27963 (MBK)

(Jointly Administered)

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF  
LOWENSTEIN SANDLER LLP AS COUNSEL TO THE DEBTORS  
EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through three (3), is  
hereby **ORDERED**.

**DATED: October 19, 2018**

  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge



Page: 2

Debtors: Duro Dyne National Corp., *et al.*

Case No.: 18-27963 (MBK)

Caption: Order Authorizing the Employment and Retention of Lowenstein Sandler LLP as Counsel to the Debtors Effective as of the Petition Date

---

Upon consideration of the application (the “Application”)<sup>2</sup> of the above captioned debtors and debtors-in-possession (collectively, the “Debtors”) for entry of an order authorizing the employment and retention of Lowenstein Sandler LLP (“Lowenstein Sandler”) as counsel to the Debtors, effective as of the Petition Date (September 7, 2018), and upon consideration of the Prol Declaration submitted in support of the Application; and the Court being satisfied, based on representations made in the Application that (i) Lowenstein Sandler has no connection with the Debtors, their creditors, any other party in interest, their current respective attorneys or professionals, the United States Trustee or any person employed in the office of the United States Trustee, and does not represent any entity having an adverse interest to the Debtors in connection with the Debtors’ Chapter 11 Cases, except as set forth in the Prol Declaration; (ii) Lowenstein Sandler is a “disinterested person” as that phrase is defined in section 101(14) of the Bankruptcy Code, (iii) neither Lowenstein Sandler, nor its professionals, have any connection with the Debtors, their creditors or any other party in interest; and (iv) Lowenstein Sandler’s employment is necessary and in the best interest of the Debtors; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey dated September 18, 2012 (Simandle, C.J.); and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and notice of the Application being sufficient under the circumstances; and it appearing that no other or further notice need be provided; and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Application is **GRANTED** as set forth herein.

---

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

Page: 3

Debtors: Duro Dyne National Corp., *et al.*

Case No.: 18-27963 (MBK)

Caption: Order Authorizing the Employment and Retention of Lowenstein Sandler LLP as Counsel to the Debtors Effective as of the Petition Date

---

2. The Debtors are authorized to employ and to retain Lowenstein Sandler, effective as of the Petition Date, to serve as the Debtors' counsel in these Chapter 11 Cases.

3. Lowenstein Sandler shall be compensated in accordance with sections 330 and 331 of the Bankruptcy Code, the applicable provisions of the Bankruptcy Rules, the Local Rules, and any orders entered in this case governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

4. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived.

5. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

6. This Court shall retain exclusive jurisdiction to hear and decide any and all disputes related to or arising from the implementation, interpretation and enforcement of this Order.

# **EXHIBIT A**

**EXHIBIT A**

Professional Services rendered by Lowenstein Sandler LLP, through January 31, 2019

In re: Chapter 11

**I. SUMMARY OF TIME CHARGES AND HOURLY RATES**

<b>Name of Professional</b>	<b>Year Admitted</b>	<b>Title/Department</b>	<b>Hours Spent</b>	<b>Hourly Rate</b>	<b>Charge</b>
Prol, Jeffrey D.	1989	Partner/Bankruptcy	63.70	\$895.00	\$57,011.50
*Prol, Jeffrey D. - Travel Time	1989	Partner/Bankruptcy	4.50	\$447.50	\$2,013.75
Freedman, Terri Jane	1991	Counsel/Bankruptcy	0.20	\$450.00	\$90.00
*Freedman, Terri Jane - Travel Time	1991	Counsel/Bankruptcy	3.60	\$235.00	\$846.00
***Freedman, Terri Jane - Rate Increase 2019	1991	Counsel/Bankruptcy	89.80	\$470.00	\$42,206.00
Suckerman, Daniel A.	2006	Counsel/Corporate	7.10	\$695.00	\$4,934.50
Yusem, Stuart S.	1982	Counsel/Corporate	2.30	\$755.00	\$1,736.50
Claussen, Diane	N/A	Paralegal/Bankruptcy	10.00	\$270.00	\$2,700.00
Lawler, Elizabeth B.	N/A	Paralegal/Bankruptcy	3.50	\$250.00	\$875.00
<b>TOTAL FEES</b>			<b>184.70</b>		<b>\$112,413.25</b>
<b>Attorney Blended Rate</b>					<b>\$635.74</b>

\* Reflects 50% rate reduction due to non-working travel time

\*\*\* Reflects rate increase effective January 1<sup>st</sup>, 2019

TIME DETAIL:

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<u>B100 - Administration</u>					
<u>B110 Case Administration</u>					
B110	01/02/19	JDP	Review standing orders re: stay of cases involving issues with UST	0.30	\$268.50
B110	01/03/19	DC	Exchange e-mails with T. Freedman and BMC re: service of orders	0.10	\$27.00
B110	01/03/19	DC	Tend to e-filing Affidavits of Service of BMC Group	0.20	\$54.00
B110	01/04/19	DC	Review local rule re: Certification of Consent and discuss same with T. Freedman	0.20	\$54.00
B110	01/04/19	DC	Review docket, update attorney calendar and critical dates memo	0.50	\$135.00
B110	01/04/19	DC	Draft e-mail to BMC Group re: service of pleadings	0.10	\$27.00
B110	01/08/19	DC	Update attorney calendar and critical dates memo and tend to filing Affidavits of Service for BMC	0.50	\$135.00
B110	01/14/19	DC	Update critical dates memo and attorney calendar	0.30	\$81.00
B110	01/15/19	DC	Tend to filing Affidavit of Service from BMC	0.10	\$27.00
B110	01/18/19	DC	Tend to filing Affidavit of Service for supplemental Solicitation Package	0.10	\$27.00
B110	01/23/19	DC	Draft e-mail to BMC Group re: service of notice of change of hearing date and Certification of Service relating to same	0.20	\$54.00
B110	01/23/19	TJF	E-mail exchange with C. O'Callghan re payment of UST Quarterly Fees; review calculation of actual v. estimated fees	0.50	\$235.00
B110	01/24/19	DC	Tend to filing Affidavit of Service of BMC Group	0.10	\$27.00
B110	01/25/19	DC	Tend to filing Affidavits of Service for BMC Group	0.20	\$54.00
B110	01/29/19	DC	E-filing and service of Notice of Agenda for 1/31/19 hearing (.20), tend to filing Notice of Appearance for C. Malone (.10), and Affidavit of Service for BMC (.10)	0.40	\$108.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B110	01/29/19	DC	Exchange e-mails with C. Cahart re: transcripts for 12/12 and 12/17 hearings and forward copy of 12/17 transcript via e-mail	0.10	\$27.00
B110	01/31/19	DC	Update critical dates memo and attorney calendar	0.20	\$54.00
<b>Total B110 - Case Administration</b>				4.10	\$1,394.50
<u>B150 Meetings of and Communication with Creditors</u>					
B150	01/16/19	JDP	Respond to creditor inquiries re: bar date	0.20	\$179.00
<b>Total B150 - Meetings of and Communication with Creditors</b>				0.20	\$179.00
<u>B160 Fee/Employment Applications</u>					
B160	01/08/19	EBL	Begin preparing second monthly fee statement of Lowenstein Sandler	0.60	\$150.00
B160	01/16/19	JDP	Review December pre-bill; prepare monthly fee statement	1.20	\$1,074.00
B160	01/17/19	DC	Discussion with T. Freedman re: deadlines for filing monthly fee applications and update calendar and critical dates with all deadlines	0.30	\$81.00
B160	01/18/19	TJF	Edit December monthly fee application	0.40	\$188.00
B160	01/22/19	EBL	Prepare Lowenstein Sandler's second monthly fee statement	1.20	\$300.00
B160	01/22/19	JDP	Review and edit December monthly fee application	0.30	\$268.50
B160	01/23/19	EBL	Revise and finalize (.6); e-file (.2) and coordinate service of (.1) Lowenstein Sandler's second monthly fee statement	0.90	\$225.00
B160	01/24/19	EBL	Prepare e-mail to client re: Lowenstein Sandler's second monthly fee statement	0.20	\$50.00
<b>Total B160 - Fee/Employment Applications</b>				5.10	\$2,336.50

B165 Employment and Retention Applications - Others

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B165	12/18/18	TJF	Tend to submission of revised administrative fee order	0.20	\$90.00
B165	01/07/19	TJF	Draft pro hac vice application for C. Malone and forward same to him for review	0.90	\$423.00
B165	01/09/19	TJF	E-mail to T. Funkhouser re: follow-up on UST's retention issues	0.20	\$94.00
B165	01/14/19	DC	Tend to filing and service of Application for pro hac vice admission of C. Malone	0.40	\$108.00
B165	01/14/19	TJF	E-mail exchange with S. Kohut re: fee application status	0.20	\$94.00
B165	01/14/19	TJF	Confer with C. Malone re: ordinary course retention; review draft motion for amended ordinary course retention	0.30	\$141.00
B165	01/14/19	TJF	Revise pro hac vice application of C. Malone and over see filing of same	0.30	\$141.00
B165	01/14/19	TJF	Review and revise Anderson Kill motion in support of amendment to prior OCP Order	1.00	\$470.00
B165	01/15/19	TJF	E-mail to M. Podgainy re: Mazars retention	0.10	\$47.00
B165	01/16/19	JDP	E-mails from/to Court re: fee applications	0.20	\$179.00
B165	01/16/19	TJF	Review e-mail from Judge Kaplan's Chambers re: submission of order for Manley Burke retention	0.10	\$47.00
B165	01/16/19	TJF	Revise motion for an amended OCP order and respond to e-mail from C. Malone re: same	0.40	\$188.00
B165	01/17/19	JDP	Review docket re: fee orders	0.20	\$179.00
B165	01/17/19	TJF	E-mail to C. O'Callaghan re: information on post petition fees to complete motion for amended order on OCP	0.20	\$94.00
B165	01/18/19	TJF	Telephone call with C. Malone re: status of motion to amend ordinary course professional order (.2); e-mail from C. O'Callaghan re: still gathering information for motion (.1)	0.30	\$141.00
B165	01/20/19	TJF	Draft e-mail to L. White re: payment of 20% holdback	0.50	\$235.00
B165	01/21/19	TJF	Drafting Motion for Amended OCP order and forward to J. Prol; e-mail exchange with C. Malone re: same	0.90	\$423.00
B165	01/21/19	TJF	Finalize and forward supplemental ordinary course professional motion to J. Prol	0.50	\$235.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B165	01/22/19	DC	Revisions to Motion for Amended Order re: Retention of Ordinary Course Professionals and tend to filing and service of same	0.60	\$162.00
B165	01/22/19	TJF	Make additional revisions and tend to filing and service of of OCP motion	0.40	\$188.00
B165	01/28/19	DC	Prepare Notice of Appearance for C. Malone	0.40	\$108.00
B165	01/28/19	TJF	Forward pro hac order to C. Malone; review and revise notice of appearance for C. Malone	0.30	\$141.00
B165	01/30/19	DC	Tend to filing and service of Certification in Support of Mazars retention as ordinary course professional	0.20	\$54.00
<b>Total B165 - Employment and Retention Applications - Others</b>				<b>8.80</b>	<b>\$3,982.00</b>

B170 Fee/Employment Objections

B170	01/09/19	TJF	E-mail exchange with J. Sponder re objection to Manley Burke resolved, time to object to Mazars extended	0.30	\$141.00
B170	01/10/19	TJF	E-mail exchange with J. Sponder re: Mazars' post-petition activity	0.20	\$94.00
B170	01/10/19	TJF	Review docket re: no objections to fee statements	0.20	\$94.00
B170	01/11/19	TJF	E-mail to T. Funkhouser and C. Fine re: Trustee's questions regarding retention	0.30	\$141.00
B170	01/17/19	TJF	Telephone call with M. Podgainy re: Mazars' employment (.2); review follow up e-mail from M. Podgainy re: same (.1)	0.30	\$141.00
B170	01/20/19	TJF	E-mail to J. Sponder re: responding to questions regarding Mazars' retention	0.30	\$141.00
B170	01/21/19	TJF	Confer with C. O'Callaghan re: Mazars retention; review e-mail regarding same and forward amended information to UST	0.40	\$188.00
B170	01/23/19	TJF	Review revised Second Monthly Fee Statement	0.20	\$94.00
B170	01/25/19	TJF	Review e-mail from judge Kaplan's Chambers re: reset of deadline to object to Mazars	0.10	\$47.00
B170	01/28/19	TJF	Draft Certification C. Fine re: US Trustee's request	1.00	\$470.00
B170	01/29/19	TJF	Forward supplement Cert to C. Fine	0.20	\$94.00



Code	Date	Timekeeper	Time Narrative	Hours	Amount
B170	01/30/19	TJF	Review and revise e-mail from C. O'Callaghan (.2); tend to revise and file supplemental cert of C. Fine (.2)	0.40	\$188.00
<b>Total B170 - Fee/Employment Objections</b>				3.90	\$1,833.00

B175 Fee Applications and Invoices - Others

B175	01/08/19	EBL	E-mail with C. Cathcart at Young Conaway re: monthly fee applications	0.10	\$25.00
B175	01/14/19	TJF	E-mail with S. Kohut re: status of fee applications	0.20	\$94.00
B175	01/17/19	TJF	Review administrative fee order (.2); confer with J. Prol re: same (.1); confer with D. Claussen re: calendar due dates (.1)	0.40	\$188.00
B175	01/20/19	TJF	Review Getzler Henrich December Fee Statement at request of M. Podgainy	0.20	\$94.00
B175	01/21/19	TJF	Forward fee application form to C. Malone; advise on status of OCP motion	0.20	\$94.00
B175	01/23/19	TJF	Follow up with C. O'Callaghan re: payment of hold back	0.20	\$94.00
B175	01/28/19	TJF	Review Monthly Fee Statements for December 2018 for Lowenstein Sandler; Lawrence Fitzpatrick, Young Conaway Stargatt & Taylor, LLP, Caplin & Drysdale, John A. Fialcowitz ; Gilbert LLP; and Charter Oak Financial Consultants, LLC	0.50	\$235.00
<b>Total B175 - Fee Applications and Invoices - Others</b>				1.80	\$824.00

B185 Assumption/Rejection of Leases and Contracts

B185	01/04/19	DC	Update Notice of Motion and tend to filing Motion to Extend Time for Assumption/Rejection of Unexpired Leases	0.50	\$135.00
B185	01/04/19	JDP	Review and edit draft motion to extend time to assume non-residential real property leases	0.60	\$537.00
B185	01/04/19	TJF	Draft/revise motion to extend time to assume/reject leases; forward to client; confer with J. Prol re same; tend to discussion of filing and service of the same	3.00	\$1,410.00
B185	01/06/19	TJF	Review emails re: service of Motion to Extend Time	0.20	\$94.00
B185	01/07/19	TJF	Discussion with claims agent re: service of motion to extend time to assume or reject real estate lease	0.20	\$94.00

ALL DETAILED INFORMATION IS CONSIDERED TO BE PRIVILEGED AND CONFIDENTIAL.

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<b>Total B185 - Assumption/Rejection of Leases and Contracts</b>				4.50	\$2,270.00
<u>B190 Other Contested Matters (excluding assumption/rejection motions)</u>					
B190	01/02/19	JDP	Review order scheduling oral argument in NY state court litigation	0.20	\$179.00
B190	01/25/19	DC	Tend to filing and service of Opposition to North River's 3018 Motion	0.70	\$189.00
B190	01/29/19	DC	Review and circulate supplemental responses from Midstates to 3018 Motion	0.10	\$27.00
<b>Total B190 - Other Contested Matters (excluding assumption/rejection motions)</b>				1.00	\$395.00
<u>B195 Non-Working Travel</u>					
B195	01/31/19	JDP	Travel to and from Trenton for 1/31 hearings	4.50	\$2,013.75
B195	01/31/19	TJF	Travel to hearing in Trenton	3.60	\$846.00
<b>Total B195 - Non-Working Travel</b>				8.10	\$2,859.75
<u>B200 - Operations</u>					
<u>B210 Business Operations</u>					
B210	01/02/19	JDP	Review notices from IRS re: missising returns; forward to C. Fine; e-mails from/to C. Fine and C. O'Callahan re: same	0.30	\$268.50
B210	01/11/19	JDP	E-mails from/to P. Rosetto and telephone conference with supplier re: operational issues	0.30	\$268.50
B210	01/22/19	DC	Review Monthly Operating Report for redactions, confer with C. O'Callaghan and T. Friedman and tend to filing and service of same	0.50	\$135.00
B210	01/22/19	TJF	Review and approve December MOR	0.40	\$188.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<b>Total B210 - Business Operations</b>				1.50	\$860.00
<hr/>					
<u>B230 Financing/Cash Collateral</u>					
B230	01/04/19	DAS	Review mortgage and trust note documents; conference with S. Yusem re: Bank of America collateral	1.50	\$1,042.50
B230	01/04/19	SSY	Review Bank of America collateral description	0.30	\$226.50
B230	01/22/19	SSY	Analyze issue related to draft mortgage and intercreditor conflict; prepare correspondence to counsel for Bank of America regarding same	2.00	\$1,510.00
<b>Total B230 - Financing/Cash Collateral</b>				3.80	\$2,779.00
<hr/>					
<u>B240 Tax Issues</u>					
B240	01/09/19	TJF	Review and respond to e-mails from C. O'Callaghan re: tax distribution details	0.20	\$94.00
B240	01/10/19	TJF	Telephone call with C. O'Callghan re: tax distributions and merger issues	0.30	\$141.00
B240	01/10/19	TJF	E-mail exchange with C. O'Callaghan' re: confirmation that only immediately due tax payments should be distributed now	0.20	\$94.00
B240	01/15/19	TJF	E-mail exchange with T. Funkhouser re: responses to Trustee's concerns	0.20	\$94.00
<b>Total B240 - Tax Issues</b>				0.90	\$423.00
<hr/>					
<u>B300 - Claims and Plan</u>					
<u>B310 Claims Administration and Objections</u>					
B310	01/01/19	TJF	E-mail to J. Prol re: PBGC pleadings; review e-mail exchange with PBGC re: comments on pleadings	0.30	\$141.00
B310	01/02/19	JDP	E-mail exchange with G. Calhoun re: settlement discussions with North River	0.20	\$179.00
B310	01/02/19	JDP	Review and edit draft discovery to insurers; forward to committee and legal rep	0.40	\$358.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310	01/02/19	TJF	Review emails from C. Malone re: NYSCEF Notification on oral argument; forward briefing scheduling R. 3018 motions to C. Malone	0.30	\$141.00
B310	01/02/19	TJF	Revise Claims Estimation Discovery to Insurers Requests; confer with J. Prol re: same; review comments to discovery requests from J. Liesemer	1.00	\$470.00
B310	01/03/19	TJF	E-mail exchange with J. Jacobson re: stipulation and order regarding claims	0.20	\$94.00
B310	01/03/19	TJF	Confer with C. Malone re comments to claims estimation discovery; rework and revise draft discovery; forward same to counsel	2.80	\$1,316.00
B310	01/04/19	JDP	Review Midstates motion to compel filing of R. 2019 statements; develop position; forward to committee and legal rep	0.60	\$537.00
B310	01/04/19	JDP	Review e-mail from G. Calhoun re: treatment of insurer claims; develop position; forward to committee and legal rep	0.30	\$268.50
B310	01/04/19	TJF	Revise PBGC stipulation and order and forward to J. Jacobson.; confer with J. Jacobson re: same; confer with J. Prol re: same; over see filing of same	2.00	\$940.00
B310	01/04/19	TJF	Review e-mails and Hartford's redlines to draft settlement agreement	0.30	\$141.00
B310	01/04/19	TJF	Review Motion Requiring Compliance With Rule 2019 filed by MidStates Reinsurance Corporation; review related response from J. Lieseme	0.80	\$376.00
B310	01/04/19	TJF	Review e-mail from G. Calhoun re: claims and 3018 motion	0.20	\$94.00
B310	01/07/19	TJF	Make additional revisions suggested by K. Quinn to discovery directed to Insurers	0.40	\$188.00
B310	01/08/19	TJF	E-mail exchange with J. Prol re: discovery, vote tally and claims deadline	0.20	\$94.00
B310	01/08/19	TJF	Research re: Rule 2019	2.00	\$940.00
B310	01/09/19	TJF	Research re Rule 3018 and estimation	4.00	\$1,880.00
B310	01/11/19	TJF	Confer with J. Prol; e-mail exchange with K. Quinn and E. Grim re: service of discovery on Hartford	0.30	\$141.00
B310	01/11/19	TJF	Review and respond to e-mail from J. Prol and C. Malone re: filing of 3018 motions	0.20	\$94.00
B310	01/11/19	TJF	E-mail to J. Prol re: reclassification of claims	0.10	\$47.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310	01/12/19	TJF	Review and analysis of North River's Motion Pursuant to Bankruptcy Rule 3018	0.80	\$376.00
B310	01/14/19	JDP	Review North River motion to estimate claim; develop strategy	3.00	\$2,685.00
B310	01/14/19	JDP	E-mails to/from client re: North River claim estimation motion	0.30	\$268.50
B310	01/14/19	JDP	Telephone conference with C. Malone re: North River claims estimation motion	0.60	\$537.00
B310	01/14/19	TJF	E-mail with B. Daniel re: request for detailed report of all claims and status of voting (.1); review same (.3)	0.40	\$188.00
B310	01/14/19	TJF	Prepare for (.2) and attend call re: claims estimation briefing/hearing strategy(.6)	0.80	\$376.00
B310	01/14/19	TJF	Review motion in support of estimation of claims(.6); review e-mails regarding motion(.2); call with C. Malone, J. Prol and V. Michael re: strategy(.5); e_mail exchange with C. Malone re: questions on motion(.2)	1.50	\$705.00
B310	01/14/19	TJF	E-mail exchange with J. Jacobson re: PBGC order re: filing claims	0.20	\$94.00
B310	01/14/19	TJF	E-mail exchange with B. Daniels re: claim and vote status; review detailed chart re: same	0.40	\$188.00
B310	01/15/19	JDP	Telephone conference with L. Harrison re: voting on plan	0.20	\$179.00
B310	01/15/19	JDP	Research re: allowance of contingent claims for voting purposes	2.20	\$1,969.00
B310	01/15/19	JDP	Confer with committee and legal rep re: North River estimation motion	1.00	\$895.00
B310	01/15/19	JDP	Confer with T. Freedman re: claims estimation response and discovery	0.40	\$358.00
B310	01/15/19	JDP	Review and edit estimation discovery	1.20	\$1,074.00
B310	01/15/19	JDP	Follow-up call with C. Malone re: claims estimation	0.20	\$179.00
B310	01/15/19	JDP	Review and analyze North River motion to estimate claim and expert report	1.50	\$1,342.50
B310	01/15/19	TJF	Prepare for (.2) and attend call with committee and futures representative re: estimation hearing (.8)	1.00	\$470.00
B310	01/15/19	TJF	Review and forward updated claims report to J. Prol; e-mail exchange with B. Daniel re: claims status report	0.40	\$188.00
B310	01/15/19	TJF	Review a preliminary outline of the 3018 brief and related e_mails	0.30	\$141.00

ALL DETAILED INFORMATION IS CONSIDERED TO BE PRIVILEGED AND CONFIDENTIAL.

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310	01/16/19	JDP	E-mails from/to G. Calhoun re: meet and confer on insurer discovery	0.20	\$179.00
B310	01/16/19	JDP	E-mails to/from client re: discovery on claims estimation	0.20	\$179.00
B310	01/16/19	JDP	Telephone conference with J. Cooper re: insurer claims estimation discovery	0.20	\$179.00
B310	01/16/19	TJF	Draft subpoena to Marc Scarcella; review e-mail from J. Liesemer re: same	1.50	\$705.00
B310	01/16/19	TJF	Revise discovery requests to North River (.3); confer with J. Prol re: same (.2); serve discovery demands on G. Calhoun (.2)	0.70	\$329.00
B310	01/16/19	TJF	Review e-mail from G. Calhoun re: discovery and related e-mails scheduling a call re: same	0.20	\$94.00
B310	01/17/19	JDP	Develop response to insurer claims estimation motion	2.00	\$1,790.00
B310	01/17/19	JDP	Telephone conference with committee and legal rep re: claims estimation hearing	1.50	\$1,342.50
B310	01/17/19	JDP	Participate in meet and confer with G. Calhoun re: insurer discovery	0.40	\$358.00
B310	01/17/19	JDP	Prepare for meet and confer with G. Calhoun	0.30	\$268.50
B310	01/17/19	TJF	Prepare for (.3) and attend meet and confer call with G. Calhoun re: discovery(.5)	0.80	\$376.00
B310	01/17/19	TJF	E-mail exchange with B. Daniel re: service of solicitation package	0.10	\$47.00
B310	01/17/19	TJF	Prepare for (.2) and attend follow-up call with all parties re: further discussion on response to 3018 motion (1.5); review e-mails related to call (.2)	1.90	\$893.00
B310	01/18/19	JDP	Review and edit claims estimation brief	1.50	\$1,342.50
B310	01/18/19	TJF	Review e-mail from B. Daniels re: audit of Mazur & Kittle ballot and e-mail from J. Prol re: same	0.20	\$94.00
B310	01/19/19	JDP	Research re: claims estimation	1.20	\$1,074.00
B310	01/19/19	JDP	Review and edit estimation brief	1.00	\$895.00
B310	01/20/19	TJF	Review emails re continued legal/factual discussion over brief in response to North River's 3018 brief	1.00	\$470.00
B310	01/20/19	TJF	Review initial draft of portions of brief in response to North River's 3018 brief	0.90	\$423.00

ALL DETAILED INFORMATION IS CONSIDERED TO BE PRIVILEGED AND CONFIDENTIAL.

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310	01/20/19	TJF	E-mail to C. Malone and V. Michael re: question regarding Keyspan and review response	0.80	\$376.00
B310	01/21/19	JDP	Telephone conference with committee counsel re: claims estimation	0.20	\$179.00
B310	01/21/19	JDP	E-mails to/from G. Calhoun re: expert depositions	0.20	\$179.00
B310	01/21/19	JDP	Review and edit inserts to claims estimation brief	1.50	\$1,342.50
B310	01/21/19	TJF	Review claims information	0.80	\$376.00
B310	01/21/19	TJF	Analyze Order Approving Voting Procedures and respond to B. Daniel regarding claim discrepancy	0.40	\$188.00
B310	01/21/19	TJF	Review initial draft of response to 2019 motion and confer with J. Prol re: same	0.60	\$282.00
B310	01/22/19	JDP	Review draft North River Protective Order	0.30	\$268.50
B310	01/22/19	JDP	E-mails to/from G. Calhoun re: estimation discovery and depositions	0.20	\$179.00
B310	01/22/19	JDP	Emails to/from client re: estimation issues	0.10	\$89.50
B310	01/22/19	JDP	Review claims register (.2); develop strategy re: claims objections (.3); confer with T. Freedman re: same (.2)	0.70	\$626.50
B310	01/22/19	JDP	Confer with T. Freedman re: objection to SMART proof of claim	0.30	\$268.50
B310	01/22/19	JDP	Research/review brief in opposition to claims estimation	2.00	\$1,790.00
B310	01/22/19	TJF	Continue review of drafts of objection to 3018 motion	2.00	\$940.00
B310	01/22/19	TJF	Discuss claims objection motion with J. Prol	0.30	\$141.00
B310	01/22/19	TJF	Review additional 3018 Opposition Brief - Insurance Insert and exhibits	0.50	\$235.00
B310	01/22/19	TJF	Review claims registry (.3); confer with J. Prol re: claims objections (.2); prepare e-mails to client re: validity of prepetition claims (.3); discuss claims with C. O;Callghane (.1); telephone call and e_mail to C. Malone re: Insurers claims objections (.3)	1.20	\$564.00
B310	01/22/19	TJF	Review claims filed by SMART; confer with J. Prol re: same	0.20	\$94.00
B310	01/23/19	JDP	Review and edit opposition to North River claims estimation motion	3.50	\$3,132.50

ALL DETAILED INFORMATION IS CONSIDERED TO BE PRIVILEGED AND CONFIDENTIAL.

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310	01/23/19	JDP	Confer with C. Malone re: opposition to North River estimation motion	0.20	\$179.00
B310	01/23/19	JDP	Review North River responses to estimation discovery	1.00	\$895.00
B310	01/23/19	JDP	Review and edit protective order	0.30	\$268.50
B310	01/23/19	JDP	E-mails to/from G. Calhoun, J. Wehner and S. Kohut re: protective order	0.30	\$268.50
B310	01/23/19	JDP	Respond to creditor inquiries re: balloting	0.20	\$179.00
B310	01/23/19	TJF	Review updated Ballot tabulation	0.20	\$94.00
B310	01/23/19	TJF	Review North River Protective Order	0.20	\$94.00
B310	01/23/19	TJF	Review documents cited as exhibits in the insurance insert for the 3018 opposition brief	0.30	\$141.00
B310	01/24/19	JDP	Review and edit claims estimation brief	4.00	\$3,580.00
B310	01/24/19	JDP	E-mails to/from G. Calhoun, J. Wehner and E. Harron re: scheduling deposition of M. Scarcella	0.20	\$179.00
B310	01/24/19	JDP	Negotiate form of Protective Order	0.30	\$268.50
B310	01/24/19	JDP	Review updated ballot tabulation	0.20	\$179.00
B310	01/25/19	JDP	Review, edit and finalize brief and certification in opposition to North River claims estimation motion	4.50	\$4,027.50
B310	01/25/19	TJF	Review continued discussion and revisions to Plan Proponents' Brief in Opposition to North River Insurance Company's Motion for Temporary Allowance of Its Claims	2.00	\$940.00
B310	01/25/19	TJF	E-mail discussion with C. Malone and V. Michael re certification; review and revise certification of C. Malone in support of objection to 3018 motion in accordance with same	1.50	\$705.00
B310	01/26/19	JDP	E-mails to/from G. Calhoun re: scheduling deposition of M. Scarcella	0.40	\$358.00
B310	01/26/19	JDP	Prepare for deposition of M. Scarcella	1.00	\$895.00
B310	01/26/19	JDP	Review revised form of protective order; forward to committee and legal rep counsel for review	0.30	\$268.50



Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310	01/28/19	JDP	Review and analyze ballot report	0.30	\$268.50
B310	01/28/19	JDP	Prepare for deposition of M. Scarcella	2.00	\$1,790.00
B310	01/28/19	JDP	E-mails to/from G. Calhoun re: deposition of M. Scarcella	0.50	\$447.50
B310	01/28/19	JDP	Draft status update to client	0.40	\$358.00
B310	01/28/19	TJF	Drafting claims objection motions	2.90	\$1,363.00
B310	01/28/19	TJF	Review e-mails re: scheduling deposition	0.30	\$141.00
B310	01/29/19	JDP	Review and edit objection to North River proof of claim	0.50	\$447.50
B310	01/29/19	JDP	E-mails to/from G. Calhoun re: depositions	0.20	\$179.00
B310	01/29/19	TJF	Revise protective order and begin draft application in support	2.00	\$940.00
B310	01/29/19	TJF	Continued revisions to Objection to North River's Insurance Claim	0.40	\$188.00
B310	01/29/19	TJF	Participate in conference re: prep for Hearing on 3018 motion and 2019 motion	1.00	\$470.00
B310	01/30/19	DC	Tend to filing and service of Application in Support of Objection to Midstates' Proofs of Claim	0.30	\$81.00
B310	01/30/19	JDP	Participate in portion of dep of M. Scarcella	2.00	\$1,790.00
B310	01/30/19	JDP	Prepare for deposition of M. Scarcella	0.90	\$805.50
B310	01/30/19	JDP	Telephone conference with J. Wehner following deposition of M. Scarcella	0.20	\$179.00
B310	01/30/19	JDP	Review and edit objection to North River proof of claim	0.50	\$447.50
B310	01/30/19	JDP	Review and analyze North River's reply brief in support of claims estimation	1.20	\$1,074.00
B310	01/30/19	JDP	Confer with C. Malone and LS team re: North River reply brief and preparation for hearing on claims estimation	0.50	\$447.50
B310	01/30/19	TJF	Participate in prep session for expert deposition (.9); discuss same with J. Prol (.1)	1.00	\$470.00
B310	01/30/19	TJF	Participate in video expert deposition of M. Scacella	3.30	\$1,551.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310	01/30/19	TJF	Review documents in preparation for phone conference with J. Wehner and E. Harron re: expert deposition	1.50	\$705.00
B310	01/30/19	TJF	Review reply by North River to Debtors' Objection to 3018 Motion	0.30	\$141.00
B310	01/30/19	TJF	Oversee filing of Objection to North River's claims, the Supplemental Cert. of Craig Fine and the Declaration of Balloting from Brad Danie	0.20	\$94.00
B310	01/31/19	TJF	Review and print deposition transcript prior to hearing	0.50	\$235.00
<b>Total B310 - Claims Administration and Objections</b>				104.60	\$71,074.50

B320 Plan and Disclosure Statement (including Business Plan)

B320	01/02/19	DAS	E-mails with J. Liesemer, C. O'Callaghan and L. White re: tenant owned property; conference with J. Prol re: same	0.70	\$486.50
B320	01/02/19	JDP	Review and respond to e-mails re: open issues on real estate mortgages	0.30	\$268.50
B320	01/02/19	TJF	Review emails re potential North River settlement discussions	0.20	\$94.00
B320	01/03/19	TJF	Review and respond to questions re: service of corrected Amended Order approving the Disclosure Statement	0.20	\$94.00
B320	01/03/19	TJF	Review file re: locate board consents relating to the mergers and forward to C. O'Callaghan	0.30	\$141.00
B320	01/03/19	TJF	Review e-mail re: requested merger documents; forward same to C. O'Callaghan	0.20	\$94.00
B320	01/04/19	DC	Tend to filing and service of Application in Support of Stipulation with PBGC re: proofs of claim	0.40	\$108.00
B320	01/04/19	TJF	Review and respond to e-mails from C. Malone and S. Kohut re: revised discovery; review revisions proposed by K. Quinn	0.30	\$141.00
B320	01/07/19	DAS	E-mails re: leasehold improvements	0.30	\$208.50
B320	01/08/19	TJF	E-mail with C. O'Callaghan re: locate various board consents; review file re: same	0.30	\$141.00
B320	01/09/19	DAS	E-mails with opposing counsel re: liens on leasehold improvements	0.20	\$139.00
B320	01/09/19	TJF	Review and respond to e-mail from C. O'Callaghan re: issues regarding emergence from bankruptcy	0.20	\$94.00

ALL DETAILED INFORMATION IS CONSIDERED TO BE PRIVILEGED AND CONFIDENTIAL.

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	01/10/19	TJF	Review file re: merger documents	0.30	\$141.00
B320	01/14/19	TJF	Review/respond to e-mail from C. O'Callghan re: time between confirmation and effective date	0.20	\$94.00
B320	01/14/19	TJF	Tend to forwarding solicitation package to Luke Harrison	0.20	\$94.00
B320	01/15/19	DC	Confer with BMC re: delivery of solicitation package to Levy firm	0.10	\$27.00
B320	01/15/19	JDP	Telephone conference with J. Cooper re: status and claims estimation process	0.10	\$89.50
B320	01/15/19	TJF	Review e-mails from B. Daniels to L. Harrison re: serve solicitation package	0.20	\$94.00
B320	01/16/19	TJF	Review memo from C. O'Callghan re: Duro Dyne Post-bankruptcy Planning	0.20	\$94.00
B320	01/16/19	TJF	Review documents for merger of the subsidiaries into DD National (.4); forward to C. O'Callaghan (.1)	0.50	\$235.00
B320	01/17/19	DAS	Review revised draft form of mortgage	0.30	\$208.50
B320	01/18/19	JDP	Prepare for plan confirmation	1.30	\$1,163.50
B320	01/18/19	JDP	Review status of balloting	0.20	\$179.00
B320	01/20/19	TJF	Drafting certification of balloting	1.00	\$470.00
B320	01/21/19	JDP	Participate in call with client and professionals to prepare for Effective Date	0.80	\$716.00
B320	01/21/19	JDP	Follow up call with P. Rossetto and D. Krupnik re: post-confirmation corporate structure	0.20	\$179.00
B320	01/21/19	TJF	Prepare for call on discussion of post-petition logistics(.2); attend call re: same (.7)	0.90	\$423.00
B320	01/22/19	DAS	Review and comment on revised draft Ohio mortgage	2.40	\$1,668.00
B320	01/22/19	JDP	E-mails to/from BMC and committee attorneys re: balloting	0.20	\$179.00
B320	01/22/19	JDP	Telephone conference with J. Wehner re: balloting and estimation discovery	0.20	\$179.00
B320	01/22/19	TJF	Discussion with BMC re: ballot tabulation and request for updates	0.30	\$141.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	01/22/19	TJF	Review e-mail from E. Grim re: revised Hartford Agreement; review related comments from J. Liesemer	0.20	\$94.00
B320	01/23/19	DAS	Review NY form of mortgage; strategy conference with S. Yusem and J. Prol; prepare summary of mortgage issues for BoA counsel	1.70	\$1,181.50
B320	01/24/19	TJF	Ongoing e-mails and discussion re 2019 motion and objection, 3018 motion and objection, ballot tabulation. monthly applications, Hartford agreement; claims objection, Mazars retention, drafting and revising related pleadings	3.50	\$1,645.00
B320	01/24/19	TJF	Review Ballot tabulation provided by bmc and discussion regarding claims	0.40	\$188.00
B320	01/25/19	JDP	Review updated balloting report	0.30	\$268.50
B320	01/25/19	TJF	Discuss tabulation results with B. Daniel	0.20	\$94.00
B320	01/28/19	TJF	Review tabulation report	0.20	\$94.00
B320	01/28/19	TJF	Review Response Of Midstates To The Plan Proponents' Opposition To The North River Insurance Company's Motion For Temporary Allowance Of Claims and Review Reply Of Midstates In Further Support Of Its Motion For Entry Of An Order Requiring Compliance With Rule 2019	0.50	\$235.00
B320	01/28/19	TJF	Review e-mails re: results of North River settlement meeting	0.20	\$94.00
B320	01/29/19	TJF	Draft cert of balloting and confer with B. Daniel re: same	1.00	\$470.00
B320	01/30/19	EBL	Finalize, e-file and coordinate service of Declaration of Balloting agent and tabulation of votes	0.50	\$125.00
B320	01/30/19	JDP	Review and edit certification of balloting	0.40	\$358.00
B320	01/30/19	TJF	Tend to revise and file Declaration of Balloting (6).; confer with B. Daniel re: same (.2)	0.80	\$376.00
B320	01/30/19	TJF	Confer with B. Daniel re: revisions to certificate of balloting	0.20	\$94.00
<b>Total B320 - Plan and Disclosure Statement (including Business Plan)</b>				23.30	\$13,701.00

B400 - Bankruptcy-Related Advice

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<u>B430A Court Hearings</u>					
B430A	01/04/19	TJF	Forward transcript of hearing from 12/17/18 to C. Malone	0.20	\$94.00
B430A	01/27/19	TJF	Review and edit agenda for January 31, 2019 hearings	0.20	\$94.00
B430A	01/28/19	DC	Prepare Notice of Agenda for 1/31/19 hearing, revise same and follow up with J. Prol re: additional revisions	0.80	\$216.00
B430A	01/28/19	TJF	Tend to second revision of agenda	0.20	\$94.00
B430A	01/28/19	TJF	Review e-mail from Jeffrey A. Cooper re: status	0.10	\$47.00
B430A	01/28/19	TJF	Review and respond to e-mails with R. Hinden and J. Prol	0.20	\$94.00
B430A	01/29/19	DC	Prepare hearing binder for January 31, 2019	0.90	\$243.00
B430A	01/29/19	JDP	Review agenda for 1/31 hearings	0.20	\$179.00
B430A	01/29/19	JDP	Participate in call with committee and legal rep counsel to prepare for claims estimation hearing	0.90	\$805.50
B430A	01/29/19	TJF	Review transcript of the second day hearing revised per errata sheet submitted by the UST	0.40	\$188.00
B430A	01/29/19	TJF	Prep for hearings on 3018 motion, 2019 motion and extension of time to object to claims	0.60	\$282.00
B430A	01/30/19	DC	Retrieve supplemental responses, prepare and file Amended Notice of Agenda for 1/31/19 hearing and update hearing binders	0.50	\$135.00
B430A	01/30/19	TJF	Tend to updating litigation binders	0.20	\$94.00
B430A	01/30/19	TJF	Review amended Notice of Agenda	0.10	\$47.00
B430A	01/31/19	JDP	Attend hearings on 1/31 motions	3.10	\$2,774.50
B430A	01/31/19	TJF	Draft e-mail to clients summarizing results of hearings	0.80	\$376.00
B430A	01/31/19	TJF	Attend hearings on 2019 motion, 3018 motion and motion to extend time	3.10	\$1,457.00
<b>Total B430A - Court Hearings</b>				<b>12.50</b>	<b>\$7,220.00</b>

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<u>B460 Other - Insurance Matters</u>					
B460	01/07/19	TJF	Review redlined draft of the Hartford agreement containing J. Leisemer's suggested changes	0.20	\$94.00
B460	01/21/19	TJF	Review detailed e-mail from C. Malone explaining Keyspan decision	0.40	\$188.00
<b>Total B460 - Other - Insurance Matters</b>				0.60	\$282.00

**Timekeeper Summary** (by Task):

<b>Task</b>	<b>Task Description</b>	<b>Hours</b>	<b>Fees</b>
B110	Case Administration	4.10	\$1,394.50
B150	Meetings of and Communication with Creditors	0.20	\$179.00
B160	Fee/Employment Applications	5.10	\$2,336.50
B165	Employment and Retention Applications - Others	8.80	\$3,982.00
B170	Fee/Employment Objections	3.90	\$1,833.00
B175	Fee Applications and Invoices - Others	1.80	\$824.00
B185	Assumption/Rejection of Leases and Contracts	4.50	\$2,270.00
B190	Other Contested Matters (excluding assumption/rejection motions)	1.00	\$395.00
B195	Non-Working Travel	8.10	\$2,859.75
B210	Business Operations	1.50	\$860.00
B230	Financing/Cash Collateral	3.80	\$2,779.00
B240	Tax Issues	0.90	\$423.00
B310	Claims Administration and Objections	104.60	\$71,074.50
B320	Plan and Disclosure Statement (including Business Plan)	23.30	\$13,701.00
B430A	Court Hearings	12.50	\$7,220.00
B460	Other - Insurance Matters	0.60	\$282.00
	<b>Total</b>	<b>184.70</b>	<b>\$112,413.25</b>

# **EXHIBIT B**



**EXHIBIT B**

**Actual and necessary disbursements incurred by Lowenstein Sandler LLP**

**II. Summary of Disbursement Charges**

Bulk rate/special postage	\$17.30
Computerized legal research	\$38.10
Telecommunications	\$31.99
Travel	\$78.44
Photocopies 38 pages at \$0.12 per page	<u>\$4.56</u>
<b>Total Disbursements</b>	<b><u><u>\$170.39</u></u></b>

The above charges are based upon time and expense records available on or about the date of the attached letter. Such records are believed in good faith to be accurate and substantially up to date, but there may be fees and expenses that have not been processed as of such date which Lowenstein Sandler LLP may submit in the future. Lowenstein Sandler LLP reserves the right to amend this monthly statement at a later date.

**DISBURSEMENT DETAIL:**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/13/18	Other Telecommunications Charges VENDOR: American Express INVOICE#: 3021819302040202 DATE: 2/4/2019 ; 12/13/18; Misc - Other; Telephonic court appearance	\$31.99
01/31/19	Local Travel VENDOR: Prol, Jeffrey D. INVOICE#: 3077436102040202 DATE: 1/30/2019 ; 01/31/19; Mileage; FROM: Office; TO: Court; Round trip mileage to attend hearing	\$68.44
01/31/19	Local Travel VENDOR: Prol, Jeffrey D. INVOICE#: 3077436102040202 DATE: 1/30/2019 ; 01/31/19; Parking; Parking to attend hearing	\$10.00
10/02/18	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q42018 DATE: 1/14/2019 Date: 10/02/2018 Court: NJBK Pages: 5	\$0.50
10/03/18	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q42018 DATE: 1/14/2019 Date: 10/03/2018 Court: NJBK Pages: 41	\$4.10
10/11/18	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q42018 DATE: 1/14/2019 Date: 10/11/2018 Court: NJBK Pages: 41	\$4.10
10/16/18	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q42018 DATE: 1/14/2019 Date: 10/16/2018 Court: NJBK Pages: 32	\$3.20
11/06/18	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q42018 DATE: 1/14/2019 Date: 11/06/2018 Court: NJBK Pages: 52	\$5.20
11/08/18	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q42018 DATE: 1/14/2019 Date: 11/08/2018 Court: NJBK Pages: 30	\$3.00
11/20/18	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q42018 DATE: 1/14/2019 Date: 11/20/2018 Court: NJBK Pages: 150	\$15.00
12/13/18	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q42018 DATE: 1/14/2019 Date: 12/13/2018 Court: NJBK Pages: 30	\$3.00
	Bulk rate/special postage	\$17.30
	Internal photocopies: 38 pages at \$0.12 per page	\$4.56
	Total Disbursements	<hr/> \$170.39 <hr/>